



Estate Gift Intention Form - Confidential

Name(s):

Address:

City:

State:

Zip:

Phone:

Email:

Date(s) of Birth:

Gift Intention

Please provide the following information. Complete all that apply.

- I/We have included a bequest for SQB in my/our will or living trust
- I/We have included SQB or as a beneficiary of an asset:
 - IRA/Retirement Plan
 - Bank, Investment, or Other Financial Account
 - Life Insurance Policy
 - Other:
- I/We have included SQB as a revocable/irrevocable (circle one) beneficiary of a Charitable Remainder Trust

The anticipated value of my/our gift is/will be approximately: \$

Please provide a good-faith estimate of the current gift value.

Gift Recognition

- Please indicate how you would like your name(s) to appear in our acknowledgement (please note the amount of your intended gift will not be published):
- No, please do not include me/us in listings.

Signature(s): _____ Date: _____

For the avoidance of doubt, my submission of this form does not create any legally binding obligation.

Return form to:

Becca Latimore, Chief Development Officer

SquashBusters, Inc.

795 Columbus Ave.

Boston, MA 02120

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